

# WE Quick Start



WE Quick Start is everything you need to get up and running quickly, use fewer resources to do it, and use best practices to experience the full value of WE products and services.

## Get Up and Running Quickly

WE Quick Start is a complete, on-site training and implementation package.

Leverage the experts on our Professional and Training Services team to support you during your implementation of WE products and services.

Get up and running quickly, use fewer resources to do it, and use best practices in your day-to-day operations to experience the full value of our suite of products and services.

## Dedicated Experts, Quality Services

You'll have your very own in-house WE product expert for two full days, providing hands-on training for your research staff and front-line fundraisers, data integration setup and support, and the technical assistance and know-how needed to hit the ground running with your WE research solution.

In short: WE come to you to help close the gap between implementation and achieving your fundraising goals.

## Comprehensive Service, Without the Fuss

A WE Quick Start engagement includes the following:

- » Two-day onsite with a WealthEngine product expert
- » Complete overview and scores training
- » Hands-on practical training for FindWealth 8 and integration
- » Screening file review
- » File integration with field mapping
- » DMS integration setup
- » Express template creation assistance
- » Custom Prospect list support

Your WE representative and one of our Training and Implementation Specialists will work together with you to create a customized agenda tailored to your needs.

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*With WE Quick Start, we help close the gap between implementation and achieving your fundraising goals.*

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## Knock Your Big Data Problems Down to Size

Your data comes from different sources, and it's constantly in flux. So, you need to wrangle it into something you can manage and maintain, yet keep flexible and useful. Here's where WE comes in. With WE Quick Start we help you get your data in play and we work to ensure our data is integrated into your DMS/CRM environment.



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*WE Professional Services are a complement to your core competencies. WE knows fundraising, data and analytics.*

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### Trusted Partners

Our professional services team has decades of data and analytics business experience, functional knowledge and practical competence to provide decision-makers with actionable strategies to increase marketing and fundraising success, find qualified prospects, effectively reach target audiences, and handle complex data and IT integration challenges.

### Explore and Discover

Explore the world of big data with an expert guide. WE has navigated the waters of data and analytics since before they were buzz words. Let WE help YOU.



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